SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NEW YORK

LANDESBANK BADEN-WÜRTTEMBERG, GEORGES QUAY FUNDING I LTD., CALEDONIAN TRUST (CAYMAN)
LIMITED ACTING IN ITS CAPACITY AS TRUSTEE OF (i) THE LEVERAGED ACCRUAL ASSET MANAGEMENT SUBTRUST, A SUB-TRUST OF THE PANACEA TRUST; (ii) THE LEVERAGED ACCRUAL ASSET MANAGEMENT II SUB-TRUST, A SUB-TRUST OF THE PANACEA TRUST; AND (III) THE LEVERAGED ACCRUAL ASSET MANAGEMENT XI SUB-TRUST, A SUB-TRUST OF THE PIVOT MASTER TRUST, and SPENCERVIEW ASSET MANAGEMENT LTD.,

Plaintiffs,

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BEAR, STEARNS & CO. INC., THE BEAR STEARNS COMPANIES, INC., BEAR STEARNS ASSET BACKED SECURITIES I LLC, EMC MORTGAGE LLC (f/k/a EMC MORTGAGE CORPORATION), STRUCTURED ASSET MORTGAGE INVESTMENTS II INC., J.P. MORGAN ACCEPTANCE CORPORATION I, J.P. MORGAN MORTGAGE ACQUISITION CORPORATION, J.P. MORGAN SECURITIES LLC (f/k/a JPMORGAN SECURITIES INC.), WAMU ASSET ACCEPTANCE CORP., WAMU CAPITAL CORP., JPMORGAN CHASE & CO., and JPMORGAN CHASE BANK, N.A.,

Defendants.

Index No. 652680/2011

(Justice Eileen Bransten)

STIPULATION OF DISCONTINUANCE WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned, the attorneys of record for all parties to the above entitled action, that any and all claims against all Defendants are hereby discontinued, with prejudice and without costs to either party as against the other. This stipulation may be filed without further notice with the Clerk of the Court.

Dated: New York, New York

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Counsel for Plaintiffs Landesbank Baden-Württemberg, Georges Quay Funding I Ltd., Caledonian Trust (Cayman) Limited acting in its capacity as trustee of (i) the Leveraged Accrual Asset Management Sub-Trust, a sub-trust of the Panacea Trust; (ii) the Leveraged Accrual Asset Management II Sub-Trust, a sub-trust of the Panacea Trust; and (iii) the Leveraged Accrual Asset Management XI Sub-Trust, a sub-trust of the Pivot Master Trust, and Spencerview Asset Management Ltd.

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Counsel for Defendants Bear, Stearns & Co. Inc., The Bear Stearns Companies, Inc., Bear Stearns Asset Backed Securities I LLC, EMC Mortgage LLC (f/k/a EMC Mortgage Corporation), Structured Asset Mortgage Investments II Inc., J.P. Morgan Acceptance Corporation I, J.P. Morgan Mortgage Acquisition Corporation, J.P. Morgan Securities LLC (f/k/a JPMorgan Securities Inc.), WAMU Asset Acceptance Corp., WAMU Capital Corp., JPMorgan Chase & Co., and JPMorgan Chase Bank, N.A.